



2ND ANNUAL
STATE & FEDERAL TAX
CONFERENCE

presented by



March 1-2, 2022 | Griffin Gate Marriott Golf Resort & Spa | Lexington



This conference had the best topics and covered actual pertinent info. Seriously, the best material, topics, and presentations of any conference I have ever attended.

Jessica Honican, Kentucky Finance and Administration Cabinet



www.kychamber.com/events/education/taxconf

Why should you attend?

The Kentucky Tax Conference will provide CFO's, corporate tax directors, accountants and finance professionals with the information needed to understand current tax laws, the future of tax laws and best practices from industry experts and business professionals.

Attendees will learn:

- The impact of technology on the tax field
- How to stay competitive in today's globally connected world
- Significant national, state and local issues affecting business taxes
- Significant legislation affecting business taxes
- Taxing new sources of revenue
- Tax reform
- Auditing

This conference is essential for ...

- CFO's
- Corporate tax directors
- Accountants
- Finance professionals

Continuing education

CLE and CPA-CPE

Credits pending approval.

CEU/CPE

This program may also be eligible for CEU and CPE credits. Contact your professional board to find out what's required.

Kentucky Chamber membership

It's not too late to take advantage of the Kentucky Chamber member discount. To learn more about membership, call 502-695-4700 and ask for a membership representative.

Money back guarantee

If you are not 100% satisfied with your seminar experience, we will refund your money.



Tuesday, March 1, 2022

8 a.m.

Registration and Continental Breakfast with Sponsors and Exhibitors

8:30 a.m.

Welcome and Legislative Update

John Hughes, Manager, Public Affairs, Kentucky Chamber of Commerce

8:45 a.m.

What's Next for Kentucky Tax Reform?

Mark Sommer, Partner, Frost Brown Todd LLC
Charles Aull, Senior Policy Analyst, Public Affairs, Kentucky Chamber
Eric Scott, Managing Director – Tax Services, Ernst Young

10:30 a.m.

Local Taxation in Kentucky

JD Chaney, Executive Director/CEO, Kentucky League of Cities, Inc.
Robin Teeters, CPA, Senior Manager, VonLehman CPA & Advisory Firm
Tim Eifler, Member, Stoll Keenon Ogden PLLC

11:30 a.m.

Tax Considerations for Kentucky's Burgeoning Solar Industry

Mark Sommer, Partner, Frost Brown Todd LLC

12:00 p.m.

Lunch with Sponsors and Exhibitors

1:00 p.m.

Update from the Kentucky Department of Revenue

Thomas B. Miller, Commissioner, Department of Revenue
Jessica S. Johnston, Executive Director, Department of Revenue, Office of Income Taxation

1:45 p.m.

New Trends and Challenges in State Sales Taxes

Richard Dobson, Executive Director, Office of Sales & Excise Taxes, Kentucky Department of Revenue

2:45 p.m.

The Rise of Remote Employment: State and Local Tax Implications

Erica Horn, CPA, JD, Tax Associate Director, Dean Dorton

3:30 p.m.

Unemployment Insurance Taxes and the Pandemic

Jared Walczak, VP of State Projects, Tax Foundation

4:30 p.m.

Day One Adjourns

Wednesday, March 2, 2022

8 a.m.

Registration and Continental Breakfast with Sponsors and Exhibitors

8:30 a.m.

Welcome and Overview

Mark Sommer, Partner, Frost Brown Todd LLC

8:35 a.m.

Federal Tax Policy: Taxing Billionaires, IRS Enforcement and Other Proposed Changes

Mark Loyd, Partner & Chair, Tax & Employee Benefits Department, Dentons Bingham Greenebaum LLP
Bailey Roesse, Partner, Dentons Bingham Greenebaum LLP

10:00 a.m.

Regional Updates: Indiana, Tennessee, Ohio and West Virginia

Tom Niedzielski, Senior Manager, Crowe LLP
Lucas Hankins, CPA, Senior Manager, Crowe LLP

11:00 a.m.

The Ins and Outs of IRS Audits

Chaz Lavelle, Partner, Dentons Bingham Greenebaum LLP

12:00 p.m.

Lunch with Sponsors and Exhibitors

1:00 p.m.

Questions about Taxing Cryptocurrencies

Daniel Mudd, Member, Frost Brown Todd LLC

1:45 p.m.

Accessing and Using Kentucky Tax Incentive Programs

Jennifer Barber, Office Member-in-Charge, Frost Brown Todd LLC
Katie Smith, Deputy Secretary and Commissioner, Department for Financial Services, Kentucky Cabinet for Economic Development

2:45 p.m.

Tax Litigation and Rulings You May Have Missed

Robert C. Webb, Member, Frost Brown Todd LLC
Patrick Thomas, Senior Associate, Frost Brown Todd LLC

3:30 p.m.

Optional Post-Conference Ethics Workshop:

Ethics and Professionalism for State Tax Professionals – For Your Eyes Only: Understanding Privileges/Protections in State Tax Practice

Chris Coffman, Member, Frost Brown Todd LLC

4:30 p.m.

2nd Annual State and Federal Tax Conference Adjourns

Session descriptions available at
kychamber.com/events/education/taxconf



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Registration Fees

\$695 Non-member
\$595 Kentucky Chamber member

Special Offer: Send 1 and receive the 2nd registration HALF OFF!

Special pricing not available online. Contact Lori Jo Goff at 502-848-8727 or lgoff@kychamber.com.

Cancellations/Substitutions

Cancellations must be made no later than five business days prior to the program for a full refund. After this date, no cash refunds will be granted. Substitutions are welcome. Special accommodations made upon request.

Location and Lodging

March 1-2, 2022 (81438)
Griffin Gate Marriott Golf Resort & Spa
1800 Newtown Pike
Lexington, Ky. 40511
Ph: 800-228-9290 or 859-231-5100
Room Rate: \$139
Hotel Room Cutoff Date: February 7, 2022

**The advertised Kentucky Chamber room rate cannot be guaranteed after the cutoff date.*

When contacting hotel for lodging, please specify that you are with the Kentucky Chamber of Commerce's State and Federal Tax Conference to receive the discounted rate.

To Register Please Complete

To process your order, the entire registration form must be complete.

Company		
Address		
City	State	Zip
Telephone	Fax	
Principal Line of Business		Number of Employees

Complete for Additional Registrants

Registrants' Names	Titles	E-mail Addresses

*I understand that by providing the phone, fax number and e-mail information above on behalf of the person/company/organization specified above, I am authorized to and hereby consent for the person/company/organization to receive communication by or on behalf of the Kentucky Chamber of Commerce.

Payment

☐ Bill me. PO# (not required) ☐ Check enclosed (payable to Kentucky Chamber of Commerce).

☐ Charge ☐ VISA ☐ MC ☐ American Express

Card # Exp. date Security code

Name on card Signature