



Kentucky Chamber

9th Annual Navigating **SALES AND USE TAX** in Kentucky

May 4, 2022 Lexington | Griffin Gate Marriott Golf Resort & Spa
May 26, 2022 Louisville | Holiday Inn Louisville East – Hurstbourne



9th Annual Navigating SALES AND USE TAX in Kentucky

Need help dissecting sales and use tax laws?

Sales and use taxes impact all individuals and businesses. As technology and the internet are evolving, sales and use tax compliance becomes more complex and challenging. States are continually on the hunt for additional revenue, and often, sales and use taxes are targeted. Your best defense is a solid understanding of the law and current interpretations. At this seminar, you will gain a practical understanding of the sales and use tax rules and compliance requirements.

Benefits for you include:

- Learn what is meant by nexus and whether it applies to you
- Tackle multi-state issues and transactions
- Determine what is taxable and exempt
- Compliance guidance, including dealing with audits
- Take advantage of exemptions and incentives available
- Stay current with recent developments and interpretations

This seminar is essential for ...

- Business owners
- Account payables and receivables personnel
- Accounting personnel
- Bookkeepers
- Operations
- Auditing
- Financial analysts
- Billing personnel
- Office managers

Continuing education



SHRM Professional Development Credits (PDCs)

The Kentucky Chamber is recognized by SHRM to offer Professional Development Credits (PDCs) for SHRM-CP or SHRM-SCP.



HRCI recertification

This program has been pre-approved for credit toward PHR, SPHR and GPHR recertification through HR Certification Institute.

CEU/CPE

This program may also be eligible for CEU and CPE credits. Contact your professional board to find out what's required.

Kentucky Chamber membership

It's not too late to take advantage of the Kentucky Chamber member discount. To learn more about membership, call 502-695-4700 and ask for a membership representative.

Money back guarantee

If you are not 100% satisfied with your seminar experience, we will refund your money.



AGENDA

9th Annual Navigating SALES AND USE TAX in Kentucky

8 a.m.

Registration and Continental Breakfast (provided)

8:30 a.m.

Introductions/What Do You Want to Know?

What burning question must be answered before you leave today?

9:00 a.m.

Nexus

What is nexus, and why do I care? Nexus has changed significantly since 2018, and nearly every business has been impacted. Learn how the changes have impacted your business.

10:00 a.m.

Understanding Sales and Use Taxes

Learn the basics of sales and use tax, including key statutory provisions, definitions, and treatment of common transactions.

11:00 a.m.

Sales and Use Tax Compliance and Controversy

In this section, we will cover common tax return filing issues and required documentation to support the filings, including obtaining and retaining exemption certificates. We will also cover audit procedures and how to prepare for and survive a sales and use tax audit.

NOON

Lunch (provided)

12:45 p.m.

Exemptions, Exclusions and Incentives

We will cover common Kentucky exemptions and exclusions for Kentucky sales and use tax, focusing on published guidance, including court decisions as well as practical application of this guidance. You'll also learn about available incentives related to sales and use tax.

1:45 p.m.

Unique Sales Tax Issues

Some businesses face unique sales and use tax situations. These businesses include construction contractors, nonprofit organizations, and others. We will examine the unique circumstances in which these, and perhaps other, businesses find themselves.

2:30 p.m.

Transferring a Business or Assets

Learn about sales and use tax issues to consider when selling or transferring assets, a division or an entire company. The discussion will focus on the occasional or casual sale exemption which is available in most states.

3:15 p.m.

Recent Developments – What's New?

On February 25, 2022, a bill was introduced in the Kentucky House of Representatives to broaden the sales tax to apply to numerous additional services. Learn what happened to the bill, about other changes in the law, and their impact on taxpayers.

4:00 p.m.

9th Annual Navigating Sales and Use Tax in Kentucky seminar adjourns

Special Offer! Send 1 and get the 2nd Half Off!

Speakers were very knowledgeable about their subject. Was able to clarify questions regarding last year's and current year's changes.

All speakers were good and easy to understand.

Speakers are great! Very informative and kept things enjoyable and funny!

Courteous and professional speakers. Very knowledgeable. Erica gives me more knowledge of tax law changes. Dean gives me more knowledge of exemption forms.

Loved the passion and energy from the speakers. Found the interactive polling wonderful – should do more of it.

Very informative.

Great class! I enjoyed it and learned so much. Loved Dean's stories! This kept the class very interesting. Loved Erica's enthusiasm!

Good interaction with attendees. Current, updated information – good resource.

Consolidated relevant KY laws and the multistate sales tax cheat sheet are awesome.

The additional booklet handout of the Statutes and Regulations is very useful. This information is greatly appreciated. Thank you.

SPEAKERS

Experienced professionals you can trust



Michael R. Harbold, CPA
Tax Associate Director
Dean Dorton Allen Ford, PLLC



Erica L. Horn, CPA, J.D.
Tax Associate Director
Dean Dorton Allen Ford, PLLC



Dean W. Stork, Sr.
Federal & State Tax Manager
Lexmark International, Inc.

✧ Additional speaker details at kychamber.com/events/education/tax/speakers ✧

REGISTER 9th Annual Navigating SALES AND USE TAX in Kentucky

Registration Fees

\$399/Kentucky Chamber members
\$499/Non-member

Special Offer: Send 1 and get the 2nd HALF OFF!

Contact Lori Jo Goff to take advantage. Special pricing not available online.

Location and Lodging

May 4, 2022 (81456)
Griffin Gate Marriott Golf Resort & Spa
1800 Newtown Pike
Lexington, Ky. 40511
Ph: 800-228-9290 or 859-231-5100
Room Rate: \$141 Cutoff Date: April 12, 2022

May 26, 2022 (81455)
Holiday Inn Louisville East – Hurstbourne
1325 South Hurstbourne Parkway
Louisville, Ky. 40222
Ph: 502-426-2600
Room Rate: \$129 Cutoff Date: May 2, 2022

**The advertised Kentucky Chamber room rate cannot be guaranteed after the cutoff date.*

When contacting hotel for lodging, please specify that you are with the Kentucky Chamber of Commerce's Navigating Sales and Use Tax in Kentucky to receive the discounted rate.

Cancellations/Substitutions

Cancellations must be made no later than five business days prior to the program for a full refund. After this date, no cash refunds will be granted. Substitutions are welcome. Special accommodations made upon request.

Attendee Information

To process your order, the entire registration form must be complete. (Please copy for additional registrants.)

Name _____
Title _____
Company _____
Address _____
City/State/Zip _____
Telephone _____ Fax _____
Email _____
Principal Line of Business _____ Number of Employees _____

*I understand that by providing the phone, fax number and e-mail information above on behalf of the person/company/organization specified above, I am authorized to and hereby consent for the person/company/organization to receive communication by or on behalf of the Kentucky Chamber of Commerce.

Payment

Bill me. PO# (not required) _____
 Check enclosed (payable to Kentucky Chamber of Commerce).
 Charge VISA MC American
Express
Card # _____
Exp. date _____ Security code ____
Name on card _____
Signature _____