



# KENTUCKY **TAX** Conference

November 12-13, 2019 | Embassy Suites by Hilton Lexington





# KENTUCKY **TAX** Conference

## Why should you attend?

The inaugural Kentucky Tax Conference will provide CFO's, corporate tax directors, accountants and finance professionals with the information needed to understand current tax laws, the future of tax laws and best practices from industry experts and business professionals.

Attendees will learn:

- The impact of technology on the tax field
- How to stay competitive in today's globally connected world
- Significant national, state and local issues affecting business taxes
- Significant legislation affecting business taxes
- Taxing new sources of revenue
- Tax reform
- Auditing

## This conference is essential for ...

- CFO's
- Corporate tax directors
- Accountants
- Finance professionals

## Continuing education

### CLE and CPA-CPE

Credits pending approval.

### CEU/CPE

This program may also be eligible for CEU and CPE credits. Contact your professional board to find out what's required.

## Kentucky Chamber membership

It's not too late to take advantage of the Kentucky Chamber member discount. To learn more about membership, call 502-695-4700 and ask for a membership representative.

## Money back guarantee

If you are not 100% satisfied with your seminar experience, we will refund your money.



# AGENDA



# KENTUCKY TAX Conference

## Tuesday, November 12, 2019

**8 a.m.**

Registration and Continental Breakfast with Sponsors and Exhibitors

**8:30 a.m.**

Welcome and Overview

**8:35 a.m.**

Getting to Know the Kentucky Department of Revenue  
*Dan Bork, Commissioner, Kentucky Department of Revenue*

**9 a.m.**

Income Tax Accounting: Why State and Local Income Taxes Matter More Now Than Ever Before  
*Eric D. Scott, CPA, Senior Manager, Ernst & Young*

**10:15 a.m.**

The Tax Cuts and Jobs Act of 2017: Section 199A Deduction  
*Melissa Hicks, CPA, Director of Tax Services, Dean Dorton*

**11:15 a.m.**

Wayfair and Marketplace Facilitators – What Are They and What Do They Have to Do with Me?  
*Maddie Schueler, JD, LLM, Senior Tax Consultant, Dean Dorton*

**12:15 p.m.**

Lunch with Sponsors and Exhibitors

**1:15 p.m.**

Rulings and Transparency – Everyone Wants to Read What the Tax Authorities Think!  
*Mark Sommer, Member, Frost Brown Todd LLC*

**2:30 p.m.**

Kentucky Opportunity Zones  
*Jim Seiffert, Member, Stites & Harbison, PLLC*

**3:30 p.m.**

The Biggest Kentucky Tax Change for 2019: Combined or Unitary Filing with an Option to Consolidate  
*Erica Horn, CPA, JD, Associate Director of Tax Services, Dean Dorton*

**4:30 p.m.**

Day One Adjourns

## Wednesday, November 13, 2019

**8 a.m.**

Registration and Continental Breakfast with Sponsors and Exhibitors

**8:30 a.m.**

Welcome and Legislative Update  
*Kate Shanks, Vice President of Policy Development, Kentucky Chamber of Commerce*

**8:45 a.m.**

Regional Update: TN, IN, OH & WV  
*Angie Monahan, JD, Senior Manager, Crowe LLP*  
*Lucas Hankins, CPA, Senior Manager, Crowe LLP*

**10 a.m.**

Kentucky's Sales Tax Manufacturing Exemption for Modern Manufacturers  
*Dan Bork, Commissioner, Kentucky Department of Revenue; Richard Dobson, Executive Director, Office of Sales and Excise Tax, Kentucky Department of Revenue; and Mark A. Loyd, Partner, Bingham Greenebaum Doll, LLP*

**11 a.m.**

Tax Incentives – What Does Kentucky Have to Offer, and How Do I Get and Use Them?  
*Daniel Mudd, Member, Frost Brown Todd and Katie Smith, Commissioner, Financial Services Department, Kentucky Department of Revenue*

**12 p.m.**

Lunch with Sponsors and Exhibitors

**1 p.m.**

You Got an IRS Audit Letter – Now What?  
*Chaz Lavelle, Partner, Bingham Greenebaum Doll, LLP*

**2 p.m.**

Tax Reform and the Uncertainty Ahead for Business  
*Amy Sandlin, CPA, Tax Manager, Blue & Co., LLC*  
*Miranda Aavatsmark, CPA, Tax Manager, Blue & Co., LLC*

**3 p.m.**

Inaugural Kentucky Tax Conference Adjourns

### OPTIONAL POST-CONFERENCE ETHICS WORKSHOP

**3 p.m.**

Ethics and Professionalism for State Tax Professionals – For Your Eyes Only: Understanding Privileges/Protections in State Tax Practice  
*Chris Coffman, Member, Frost Brown Todd LLC*

Session descriptions available at  
[kychamber.com/events/education/taxconf](http://kychamber.com/events/education/taxconf)

**Register**



[kychamber.com/events/education/taxconf](http://kychamber.com/events/education/taxconf)



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# REGISTER



# KENTUCKY TAX Conference

## Registration Fees

\$695 Non-member  
\$595 Kentucky Chamber member

## Cancellations/Substitutions

Cancellations must be made no later than five business days prior to the program for a full refund. After this date, no cash refunds will be granted. Substitutions are welcome. Special accommodations made upon request.

## Location and Lodging

**November 12-13, 2019 (81232)**  
**Embassy Suites by Hilton Lexington**  
1801 Newtown Pike  
Lexington, Ky. 40511  
Ph: 859-455-5000  
Room Rate: \$144\* Cutoff Date: October 11, 2019

*\*The advertised Kentucky Chamber room rate cannot be guaranteed after the cutoff date.*

When contacting hotel for lodging, please specify that you are with the Kentucky Chamber of Commerce's Kentucky Tax Conference to receive the discounted rate.

## To Register Please Complete

To process your order, the entire registration form must be complete.

Company		
Address		
City	State	Zip
Telephone	Fax	
Principal Line of Business		Number of Employees

## Complete for Additional Registrants

Registrants' Names	Titles	E-mail Addresses

\*I understand that by providing the phone, fax number and e-mail information above on behalf of the person/company/organization specified above, I am authorized to and hereby consent for the person/company/organization to receive communication by or on behalf of the Kentucky Chamber of Commerce.

## Payment

☐ Bill me. PO# (not required) \_\_\_\_\_ ☐ Check enclosed (payable to Kentucky Chamber of Commerce).

☐ Charge ☐ VISA ☐ MC ☐ American Express

Card # \_\_\_\_\_ Exp. date \_\_\_\_\_ Security code \_\_\_\_\_

Name on card \_\_\_\_\_ Signature \_\_\_\_\_